

Exhibit
Updated version

PJ ROSALY ENTERPRISE, INC.
(DEBTOR IN POSSESSION)
FORECASTED STATEMENTS OF CASH FLOWS
FOR THE TEN YEARS ENDING

	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10
Beginning cash balance	\$ 45,166	\$ (533,069)	\$ (795,995)	\$ (1,126,588)	\$ (1,450,158)	\$ (2,272,474)	\$ (2,377,085)	\$ (2,755,626)	\$ (3,316,783)	\$ (4,113,105)
Cash inflows:										
Service revenue	13,076,887	13,076,887	13,076,887	13,076,887	13,076,887	13,076,887	13,076,887	13,076,887	13,076,887	13,076,887
Collection of beginning balance of accounts receivable (estimated balance at effective date)	905,553	-	-	-	-	-	-	-	-	-
Post Petition financing sources	500,000	-	-	-	-	-	-	-	-	-
Contract under negotiation	2,608,574	2,608,574	2,608,574	2,608,574	2,608,574	2,608,574	2,608,574	2,608,574	2,608,574	2,608,574
New contracts	84,000	84,000	84,000	84,000	84,000	84,000	84,000	84,000	84,000	84,000
Lost contracts	(575,376)	(575,376)	(575,376)	(575,376)	(575,376)	(575,376)	(575,376)	(575,376)	(575,376)	(575,376)
Capital contribution by Stockholder	50,000	-	-	-	-	-	-	-	-	-
	16,649,638	15,194,085	15,194,085	15,194,085	15,194,085	15,194,085	15,194,085	15,194,085	15,194,085	15,194,085
Cash outflows:										
Salaries and benefits	5,889,156	5,889,156	5,889,156	5,889,156	6,006,939	6,127,078	6,249,619	6,374,611	6,502,104	6,632,146
Transportation and vehicles expenses	5,005,602	5,005,602	5,005,602	5,005,602	5,105,714	5,207,829	5,311,985	5,418,225	5,526,589	5,637,121
Allocation of G&A from related party	2,280,866	2,186,676	2,192,878	2,194,175	2,230,249	2,141,923	2,141,288	2,141,605	2,141,447	2,141,526
Warehouse rent	351,007	362,183	356,595	353,389	357,992	358,691	358,342	358,516	358,429	358,473
Equipment rent	11,747	12,122	11,934	12,028	11,981	12,005	11,993	11,999	11,996	11,997
Utilities	158,918	153,133	156,026	154,579	155,302	154,941	155,122	155,031	155,076	155,054
Repairs and maintenance	85,318	78,148	81,733	79,941	80,837	80,389	80,613	80,501	80,557	80,529
Security services	61,175	62,707	61,941	62,324	62,133	62,228	62,180	62,204	62,192	62,198
Telephone and communications	186,610	189,261	187,935	188,598	188,267	188,432	188,350	188,391	188,370	188,381
Materials and supplies	114,614	108,053	111,334	108,693	110,514	110,104	110,309	110,206	110,257	110,232
Insurance	104,834	109,332	107,083	106,207	107,645	107,926	107,786	107,856	107,821	107,838
Municipal and property taxes	89,945	90,788	89,866	90,327	90,097	90,212	90,154	90,183	90,169	90,176
Travel and public relations	8,435	7,593	8,014	7,803	7,909	7,866	7,882	7,869	7,876	7,872
Professional services	165,263	198,390	181,827	194,108	185,967	188,038	187,003	187,520	187,261	187,391
Advertising and promotions	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000
Software and programs	1,253	627	940	783	861	822	842	832	837	835
Others	164,511	198,602	181,556	190,079	185,818	187,949	186,863	187,416	187,150	187,283
Other cash outflows:										
Payment of beginning balance of accounts payables (estimated balance at effective date)	1,033,846	-	-	-	-	-	-	-	-	-
Repayment of post-petition financing sources	113,227	113,227	113,227	113,227	113,227	25,000	75,000	25,000	25,000	25,000
Purchase of equipments	500,000	25,000	15,000	25,000	50,000	25,000	75,000	25,000	25,000	25,000
Total outflows	16,345,329	14,810,598	14,772,648	14,801,021	15,071,452	15,071,421	15,345,350	15,527,967	15,763,131	16,004,051



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	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10
Net increase (decrease) in cash	304,309	383,487	421,437	393,064	122,633	122,664	(151,265)	(333,882)	(569,046)	(809,966)
Cash flows before payments to creditors	349,474	(149,574)	(374,567)	(733,924)	(1,327,325)	(2,149,810)	(2,528,350)	(3,089,506)	(3,865,629)	(4,923,071)
CLASS 1 - ADMINISTRATIVE EXPENSES - Bankruptcy Related	208,055	-	-	-	-	-	-	-	-	-
CLASS 2 - ADMINISTRATIVE EXPENSES - Other	21,041	21,041	21,041	-	-	-	-	-	-	-
CLASS 3 - SECURED - Banco Desarrollo Economico	183,238	183,238	183,238	183,238	183,238	183,238	183,238	183,238	183,238	183,238
CLASS 4 - SECURED - Internal Revenue Service	68,481	66,120	63,759	61,397	-	-	-	-	-	-
CLASS 5 - SECURED - IPFS	-	-	-	-	-	-	-	-	-	-
CLASS 6 - SECURED - Toyota Financial Services	-	-	-	-	-	-	-	-	-	-
CLASS 7 - SECURED - Accretion	-	-	-	-	-	-	-	-	-	-
CLASS 8 - EXECUTORY CONTRACTS	110,526	97,497	42,438	43,855	-	-	-	-	-	-
CLASS 9 - EXECUTORY CONTRACT - Union de Tronquistas	-	-	-	-	-	-	-	-	-	-
CLASS 10 - UNSECURED - Governmental Claims	2,592	2,592	2,592	2,592	2,592	2,592	2,592	2,592	2,592	2,592
CLASS 11 - UNSECURED - Convenience Claims (\$5,000 or Less)	5,563	-	-	-	-	-	-	-	-	-
CLASS 12 - UNSECURED - Other General Creditors	41,445	41,445	41,445	41,445	41,445	41,445	41,445	41,445	41,445	41,445
CLASS 13 - EQUITY SECURITY AND INTEREST HOLDERS	-	-	-	-	-	-	-	-	-	-
PRIORITY CLAIMS - Article IV	241,593	224,487	397,918	383,706	717,673	-	-	-	-	-
Net increase (decrease) in cash	882,534	646,421	752,430	716,234	944,949	227,276	227,276	227,276	227,276	227,276
Ending Balance	(576,225)	(282,534)	(330,993)	(323,170)	(622,316)	(104,612)	(378,541)	(561,157)	(796,322)	(1,037,242)
	\$ (533,060)	\$ (795,995)	\$ (1,128,988)	\$ (1,460,158)	\$ (2,272,474)	\$ (2,377,086)	\$ (2,765,526)	\$ (3,316,783)	\$ (4,113,105)	\$ (5,150,347)