

JOINT PLAN (PJ ROSALY, ENTERPRISE, INC., ISLANDWIDE LOGISTIC, INC. AND HME HOLDINGS, INC.)
 (DEBTOR IN POSSESSION)
 PRO-FORMA STATEMENTS OF CASH FLOWS
 FOR THE TEN YEARS ENDING

Exhibit _____
 Updated version

	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10
Beginning cash balance	\$ 111,486	\$ (293,953)	\$ (456,500)	\$ (668,757)	\$ (756,639)	\$ (1,499,987)	\$ (1,377,900)	\$ (1,570,971)	\$ (2,045,902)	\$ (2,848,782)
Cash inflows:										
Service revenue	16,967,655	16,967,655	16,967,655	16,967,655	16,967,655	16,967,655	16,967,655	16,967,655	16,967,655	16,967,655
Application of beginning balance of accounts receivable (estimated balance at effective date)	1,257,328	-	-	-	-	-	-	-	-	-
Post-petition financing sources	500,000	-	-	-	-	-	-	-	-	-
Contract under negotiation	2,608,574	2,608,574	2,608,574	2,608,574	2,608,574	2,608,574	2,608,574	2,608,574	2,608,574	2,608,574
Lease contracts	2,268,000	468,000	468,000	468,000	468,000	468,000	468,000	468,000	468,000	468,000
Lease contracts	(1,276,768)	(1,276,768)	(1,276,768)	(1,276,768)	(1,276,768)	(1,276,768)	(1,276,768)	(1,276,768)	(1,276,768)	(1,276,768)
Special contribution by stockholder	50,000	-	-	-	-	-	-	-	-	-
	22,374,789	18,767,461	18,767,461	18,767,461	18,767,461	18,767,461	18,767,461	18,767,461	18,767,461	18,767,461

Cash outflows:

Salaries and benefits	9,592,901	8,782,901	8,782,901	8,782,901	8,958,558.76	9,137,730	9,320,485	9,506,894	9,697,022	9,880,973
Depreciation and vehicles expenses	5,900,601	5,095,601	5,095,601	5,095,601	5,197,513.14	5,301,463	5,407,493	5,515,643	5,625,655	5,738,474
Warehouse rent	1,225,012	1,225,012	1,225,012	1,225,012	1,225,012	1,225,012	1,225,012	1,225,012	1,225,012	1,225,012
Equipment rent	88,761	79,108	83,935	81,521	82,728	82,125	82,426	82,276	82,351	82,313
Utilities	365,980	374,702	376,162	375,432	375,797	383,175	383,303	387,130	391,052	389,091
Repairs and maintenance	216,255	213,537	214,946	214,291	214,619	214,455	214,537	214,496	214,516	214,506
Security services	125,543	125,729	125,636	125,683	125,659	125,671	125,665	125,668	125,667	125,667
Telephone and communications	311,741	316,007	313,874	314,940	314,407	314,674	314,540	314,607	314,574	314,590
Materials and supplies	234,087	232,025	233,056	232,540	232,798	232,669	232,734	232,702	232,718	232,710
Insurance	240,939	247,023	243,981	245,502	244,742	245,122	244,932	245,027	244,979	245,003
Municipal and property taxes	133,169	135,020	134,094	134,557	134,326	134,441	134,384	134,412	134,398	134,405
Travel and public relations	180,733	165,758	173,245	169,502	171,373	170,438	170,905	170,671	170,788	170,730
Professional services	349,147	385,590	372,368	383,979	378,174	381,077	379,625	380,351	379,988	380,170
Advertising and promotions	24,628	22,450	23,539	22,955	23,267	23,131	23,199	23,165	23,182	23,173
Software and programs	6,015	3,008	4,511	3,759	4,135	3,947	4,041	3,994	4,018	4,006
Others	340,890	371,036	409,001	345,050	308,889	351,696	316,202	361,796	360,562	372,175
Other cash outflows:										
Payment of beginning balance of accounts payables (estimated balance at effective date)	1,670,105	-	-	-	-	-	-	-	-	-
Repayment of post-petition financing sources	113,227	113,227	113,227	113,227	113,227	113,227	113,227	113,227	113,227	113,227
Purchase of equipments	540,000	65,000	50,000	62,500	135,000	85,000	147,500	85,000	110,000	85,000
	21,259,734	17,962,834	17,975,091	17,923,004	18,240,226	18,411,826	18,726,983	19,008,844	19,336,733	19,628,000



Net increase (decrease) in cash

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1,116,054	804,627	792,369	838,457	527,235	355,636	40,477	(241,383)	(569,332)	(860,539)

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Cash flows before payments to creditors	1,226,540	510,694	336,870	179,700	(231,403)	(1,144,382)	(1,337,423)	(1,812,354)	(2,615,234)	(3,709,321)
CLASS 1 - ADMINISTRATIVE EXPENSES - Bankruptcy Related	462,879	-	-	-	-	-	-	-	-	-
CLASS 2 - ADMINISTRATIVE EXPENSES - Other	29,648	29,648	29,648	-	-	-	-	-	-	-
CLASS 3 - SECURED - Banco Desarrollo Economico	183,238	183,238	183,238	183,238	183,238	183,238	183,238	183,238	183,238	183,238
CLASS 4 - SECURED - Internal Revenue Service	69,986	67,573	65,160	62,746	-	-	-	-	-	-
CLASS 5 - SECURED - IPRS	9,525	-	-	-	-	-	-	-	-	-
CLASS 6 - SECURED - Toyota Financial Services	15,468	15,468	7,054	-	-	-	-	-	-	-
CLASS 7 - SECURED - Accreent	-	-	-	-	-	-	-	-	-	-
CLASS 8 - EXECUTORY CONTRACTS	-	-	-	-	-	-	-	-	-	-
CLASS 9 - EXECUTORY CONTRACT - Union de Trabajistas	367,374	314,204	138,719	140,136	96,281	-	-	-	-	-
CLASS 10 - UNSECURED - Governmental Claims	-	-	-	-	-	-	-	-	-	-
CLASS 11 - UNSECURED - Convenience Claims (\$5,000 or Less)	4,077	4,077	4,077	4,077	4,077	4,077	4,077	4,077	4,077	4,077
CLASS 12 - UNSECURED - Other General Creditors	16,058	-	-	-	-	-	-	-	-	-
CLASS 13 - EQUITY SECURITY AND INTEREST HOLDERS	46,233	46,233	46,233	46,233	46,233	46,233	46,233	46,233	46,233	46,233
PRIORITY CLAIMS - Article IV	-	-	-	-	-	-	-	-	-	-
Net increase (decrease) in cash	316,016	306,722	520,498	501,908	938,754	-	-	-	-	-
Ending cash balance	1,520,503	997,164	994,627	938,338	1,268,583	233,548	233,548	233,548	233,548	233,548
	(405,449)	(162,537)	(202,257)	(93,861)	(741,348)	122,087	(193,071)	(474,931)	(802,880)	(1,094,087)
	\$ (293,963)	\$ (456,500)	\$ (658,757)	\$ (758,638)	\$ (1,499,887)	\$ (1,377,900)	\$ (1,570,971)	\$ (2,045,902)	\$ (2,848,782)	\$ (3,942,869)

- Notes:
- (1) Contract under negotiation includes the agreement with Cardinal Health PR 120, Inc.
 - (2) Includes the following new agreements: Celina, Econo, Medical Advanci and DAMCO
 - (3) Includes the following lost agreements: 3M, Artilias and Conway.
 - (4) Includes the increase of salary (\$0.25 per hour) of Union employees effective Sept. 2017.