	Purchase of equipments	Repayment of post-petition financing sources	 Payment of beginning balance of accounts payables (estimated balance at effective date) 	Sother cash outflows:	16 Others	 Software and programs 	O7 Advertising and promotions	O Professional services	90 Travel and public relations	Municipal and property taxes	S Insurance	Materials and supplies	1 Telephone and communications		D Repairs and maintenance		Equipment rent			2-2 Valaries and benefits	6 Gash outflows:	Fi 23		Capital contribution by stockholder				Dalance at effective date)		Ent. Cash inflows:	Beginning cash balance	red:12, 3	/0	4/1 ⁻	7 15:58	3:12
21,259,734	540,000	113,227	1,670,105		340,890	6,015	24,628	349,147	180,733	133,169	240,939	234,087	311,741	125,543	216,255	365,980	88,761	1 225 012	5,500,601	0 500 001		22,017,100	22 374 789	(1,270,700) 50,000	2,200,000	2,608,574	500,000	1,257,328	16,967,655		\$ 111,486 \$	Year 1		JOINT PLAN		
17,962,834	65,000	113,227	•	i,	371,036	3,008	22,450	395,590	165,758	135,020	247,023	232,025	316,007	125,729	213,637	374,702	79.108	1 995 019	5 005 601	8 789 001		107,101,101	18 767 461	- (1,270,708)	408,000	2,608,574	•	ŝ	16,967,655		\$ (293,963) \$	Year 2	P	(PJ ROSALY, ENT		
17,975,091	50,000	113,227			409,001	4,511	23,539	372,368	173,245	134,094	243,981	233,056	313,874	125,636	214,946	376,162	83.935	4 995 019	5 005 601	8 782 001		10,101,401	18 767 461	(1,2/6,768)	468,000	2,608,574	1	ĸ	16,967,655		(456,500) \$	FOR THE TEN Year 3	PRO-FORMA STATEMENTS OF CASH FLOWS	ERPRISE, INC., ISL		
17,929,004	62,500	113,227			345,060	3,759	22,995	383,979	169,502	134,557	245,502	232,540	314,940	125,683	214,291	375,432	81.521	1 995 019	5,005,001	8 789 001		10,707,401	18 767 461	(1,2/6,/68)	468,000	2,608,574		R.	16,967,655		(658,757) \$	FOR THE TEN YEARS ENDING ear 3 Year 4	MENTS OF CASH F	E, INC., ISLANDWIDE LOGIST		
18,240,226	135,000	113,227	a		308,889	4,135	23,267	378,174	171,373	134,326	244,742	232,798	-314,407	125,659	214,619	375,797	1,223,012	4 995 049	6 407 542 44	8 059 559 76		10,707,401	18 767 461	(1,2/6,768)	468,000	2,608,574	ı.	R.	16,967,655		(758,638) \$	Year 5	LOWS	JOINT PLAN (PJ ROSALY, ENTERPRISE, INC., ISLANDWIDE LOGISTIC, INC. AND HME HOLDINGS, INC.) (DEBTOR IN POSSESSION)		
18,411,826	85,000				351,696	3,947	23,131	381,077	170,438	134,441	245,122	232,669	314,674	125,671	214.455	383,175	1,223,012 R9 195	4 335 013	5,101,100	0 497 790		10,707,401	19 767 AR1	(1,276,768)	468,000	2,608,574	ĩ	Î.	16,967,655		(1,499,987) \$	Year 6		IOLDINGS, INC.)		
18,726,983	147,500				316,202	4,041	23,199	379,625	170,905	134,384	244,932	232,734	314,540	125,665	214.537	383,303	82 426	1 335 043	8,3ZU,403	0 300 ADE		10,707,401	18 767 761	(1,2/6,/68)	468,000	2,608,574			16,967,655	t former of	(1.377,900) \$	Year 7				
19,008,844	85,000	•			361,796	3,994	23,165	380,351	170,671	134,412	245,027	232,702	314,607	125,668	214.496	387.130	1,223,012	4 335 043	5,500,094	0 502 004		10,707,401	18 767 761	(1,2/6,/68)	468,000	2,608,574	-	1 2	16,967,655	1 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.	(1.570.971) \$	Year 8			Up	
19,336,793	110,000		•		360,562	4,018	23,182	379,988	170,788	134,398	244,979	232,718	314,574	125.667	214.516	391.052	89 351	2,020,900	9,097,032	0 607 000		10,707,401	10 767 461	(1,276,768)	468,000	2,608,574		ų	16,967,655	((2.045.902) \$	Year 9			Exhibit Updated version	
19,628,000	85,000	i.	ŭ		372,175	4,006	23,173	380,170	170,730	134,405	245,003	232,710	314,590	125.667	214.506	389.091	210,022,1	3,130,414	9,090,973	0 000 073		10,707,401	10 767 464	(1,276,768)	468,000	2,608,574		1.1.1	16,967,655		- 1	Year 10				



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	e) in cash	
	JOINT PLAN 1,115,054	
	PJ ROSALY, ENT P 804,627	
	ERPRISE, INC., 1 (DEBTOR FOR THE T Year 3 792,369	
	SLANDWIDE LOG IN POSSESSION EMENTS OF CAS EN YEARS ENDIN Year 4 333,457	
))) H FLOWS 16 Year 5 527,235	
	JOINT PLAN (PJ ROSALY, ENTERPRISE, INC., ISLANDWIDE LOGISTIC, INC. AND HME HOLDINGS, INC.) (DEBTOR IM POSSESSION) PRO-FORMA STATEMENTS OF CASH FLOWS FOR THE TEN YEARS ENDING <u>Year1 Vear2 Vear3 Vear4 Vear5 Vear6</u> <u>1,115,054 004,627 792,369 839,457 527,235 355</u>	
	Ter t	
	477	
	Exhibit Updated version (569,332)	
	Year 10 (860,539)	

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Notes: L(1) Contract under negotiation includes the agreement with Cardinal Health PR (20, Inc. (3) Includes the following new agreements: Celitre, Econo, Medical Advaicil and DAMCO (4) Includes the increase of salary (\$0.25 per hour) of Union employees effective Sept. 2017.	CEnding cash balance	Net-increase (decrease) in cash	~r	PREDRITY CLAIMS - Article IV	S 13 - EQUITY SECURITY AND INTEREST HOLDERS	CLASS 12 - UNSECURED - Other General Creditors	LCDARS 11 - UNSECURED - Convenience Claims (\$5,000 or Less)	CLASS 10 - UNSECURED - Governmental Claims	CEASS 9 - EXECUTORY CONTRACT- Union de Tronquistas	CLASS 8 - EXECUTORY CONTRACTS	CEASS 6 - SECURED - Toyota Financial Services	CLASS 5 - SECURED - IPFS	CASS 4 - SECURED - Internal Revenue Service	CLASS 3 - SECURED - Banco Desarrollo Económico	LICLASS 1 - ADMINISTRATIVE EXPENSES - Bankruptcy Related		and flows hefore navments to creditors	3	
al Health PR 120, Inc. Advaici[and DAMCO 3y. yees effective Sept. 20	\$ (293,963) \$	(405,449)	1,520,503	316,016	·	46,233	16,058	4,077		367 374	15,468	9,525	69,986	183,238	462,879 29,648	F,220,070	1 226 640	JOINT PLAN (
	(456,500) \$	(162,537)	967,164	306,722	r	46,233		4,077		- 314 204	15,468	•	67,573	183,238	- 29,648	010,004	510 RRA	PJ ROSALY, ENTE	
	(658,757) \$	(202,257)	994,627	520,498	·	46,233	,	4,077		138 719	7,054	•	65,160	183,238	29,648	0.00,010	136 870	RPRISE, INC., ISL (DEBTOR IN CO-FORMA STATE) FOR THE TEN	
	(758,638) \$	(99,881)	938,338	501,908		46,233	r	4,077	- 100	- 140 136	ı	,	62,746	183,238	1 1	110,100	170 700	NTERPRISE, INC., ISLANDWIDE LOGISTIC, INC (DEBTOR IN POSSESSION) PRO-FORMA STATEMENTS OF CASH FLOWS FOR THE TEN YEARS ENDING Year 3 Year 4 Yea	
	(1,499,987) \$	(741,348)	1,268,583	938,754		46,233		4,077	, co ² co.	06 281	Ţ	ŀ		183,238	1 1	עטד,רטאן	1931 403	JOINT PLAN (PJ ROSALY, ENTERPRISE, INC., ISLANDWIDE LOGISTIC, INC. AND HME HOLDINGS, INC.) (DEBTOR IN POSSESSION) PRO-FORMA STATEMENTS OF CASH FLOWS FOR THE TEN YEARS ENDING fear 1 Year 2 Year 3 Year 4 Year 5 Year 6	
	{1,377,900} \$	122,087	233,548			46,233		4,077			ı	ı	,	183,238	• 1	(1,144,002)	11 144 2621	IOLDINGS, INC.) Year 6	
	(1,570,971) \$	(193,071)	233,548	r		46,233	•	4,077			·	ı	,	183,236		1,001,120	11 227 /721	Year 7	
	(2,045,902) \$	(474,931)	233,548	r		46,233	•	4,077	r		ı		,	183,238	p i	(1,012,004)	/1 845 35/1	Year 8	
	(2,848,782) \$	(802,880)	233,548	-	,	46,233	•	4,077		r,	,	,	ı	183,238		(2,010,20 1)	Š	Exhibit	
	3,942,869)	(1,094,087)	233,548	1		46,233	•	4,077					•	183,238		(3,103,321)	19 200 2011	Year 10	

Desc: